

Tzunami Deployer LiveLink Exporter Guide

Supports migration of LiveLink contents into Microsoft SharePoint using Tzunami Deployer

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PREFACE

This guide provides installation procedures for Tzunami LiveLink Exporter and detail steps to extract contents from LiveLink contents using Tzunami LiveLink Exporter. The guide also describes how to extract contents non-interactive way using command-line instructions and best practice.

This preface contains the following topics.

- Intended Audience
- Conventions
- Technical Support
- Comments and Suggestions

INTENDED AUDIENCE

Tzunami LiveLink Exporter Guide is intended for:

- System Administrators who are responsible for exporting LiveLink contents and setting migration environment using Tzunami Deployer.
- Project Managers and IT Managers who create and regulate usage of Tzunami Deployer and Tzunami LiveLink Exporter.

CONVENTIONS

The following text conventions are used in this document:

- Commands and keywords are given in **boldface**
- Terminal sessions, console screens, or system file names are displayed in fixed width fonts



Caution indicates that the described action might result in program malfunction or data loss.



Notes contain helpful suggestions about or references to materials not contained in this manual.



Tips provide information that might help you solve a problem.

TECHNICAL SUPPORT

Before contacting Tzunami Support team, ensure that you are referencing the latest copy of this user guide (Ctrl+Click to follow link) <u>Tzunami Deployer LiveLink Exporter Guide</u>.

For more information, please contact Tzunami Support Team at support@tzunami.com

COMMENTS AND SUGGESTIONS

Your feedback is important to us and will help us to provide the most accurate and high quality information possible in our documentation. Send us comments or suggestions by email to <u>support@tzunami.com</u>. Be sure to include as much of the following as possible:

- The document title.
- The location that the document was accessed from (either downloaded from Tzunami web site or the Tzunami Deployer User Guide available in Tzunami Deployer).
- The section or chapter number and the original text found in the document.



When you send information to Tzunami Support Team, you grant Tzunami a right to use or distribute the information internally within Tzunami Development and Support team for diagnostic purpose.

1 INSTALLING TZUNAMI LIVELINK EXPORTER

This chapter contains information about installing Tzunami LiveLink Exporter. It contains the following topics:

- System Requirements
- Installing Tzunami LiveLink Exporter
- Uninstall Tzunami LiveLink Exporter

1.1 SYSTEM REQUIREMENTS

The following requirements must be met to use Tzunami LiveLink Exporter:

Components	Minimum Requirements
Computer and processor	2GHz Pentium processor or equivalent
Memory	2 GB (Minimum); 4GB (Recommended)
Hard disk	50Mb (additional space will be required for the Tzunami Deployer projects, which may vary from 10 Mb to 4 GB).
Supported Operating System	Windows Server 2000/2003/2008/2012, Windows XP, Windows Vista, Windows 7, Windows 8 & Windows 10.
Supported Architectures	x86 and x64
Network	Intranet/Internet access depending on connectivity requirements
Display	800 x 600, 256 colors (minimum); 1024 x 768 high color, 32-bit (recommended)
Microsoft .NET Framework	Microsoft .Net Framework 2.0
Additional Requirements	LiveLink server configured and running

Table 1-1: System Requirements

1.2 INSTALLING TZUNAMI LIVELINK EXPORTER

Tzunami LiveLink Exporter requires that the latest version of Microsoft Visual J# Redistributable Package is installed and configured on the machine that is used to run the exporter. The latest version can be downloaded from Microsoft at http://msdn.microsoft.com/en-us/vjsharp/bb188598.aspx.

To install Tzunami LiveLink Exporter:

1. Unzip the zip file, and run TzunamiLiveLinkExporter.msi. The Tzunami LiveLink Exporter setup wizard (Welcome window) will launch. To advance through the install wizard, click **Next** on the bottom of the window.

🔀 Tzunami LiveLink Exporter S	etup — 🗆 🗙	
	Welcome to the Tzunami LiveLink Exporter Setup Wizard	
C	The Setup Wizard will install Tzunami LiveLink Exporter on your computer. Click Next to continue or Cancel to exit the Setup Wizard.	
	Back Next Cancel	

Figure 1-1: Welcome Window

2. In the End-User Licensing Agreement panel, click "I accept the terms in the License Agreement" and click Next to continue installation.

📆 Tzunami LiveLink Exporter Setup 🛛 —		×
End-User License Agreement Please read the following license agreement carefully		ල
END-USER LICENSE AGREEMEN	T	^
IMPORTANT! THE LICENSOR, TZUNAMI, (HEREINAFTER REFERRED TO AS "TZUNAMI") AGI LICENSE THE SOFTWARE TO, (HEREI REFERRED TO AS "LICENSEE") ONLY ON THE CON THAT LICENSEE AGREES TO THE TERMS CONDITIONS SET FORTH IN THE FOLLOWING AGREEMENT. READ THIS LICENSE AGRI CAREFULLY BEFORE DOWNLOADING THE SOFTW.	REES T NAFTE NDITIO S AN LEGA EEMEN	NO ER DN L TT
Print Back Next	С	ancel

Figure 1-2: End-User Licensing Agreement



You are advised to read the terms of the license carefully before proceeding with the installation. If you decline the license terms, the installation cannot proceed.

- 3. In the Custom Setup panel, do one of the following:
 - To accept the default Destination Folder, click **Next**.
 - Click **Browse**, locate and select a destination folder, click **OK**, and then click **Next**.

🛃 Tzunami LiveLink Exporter Setup	– 🗆 X
Custom Setup Select the way you want features to be installed.	ලු
Click the icons in the tree below to change the wa	y features will be installed.
Tzunami LiveLink Exporter	Tzunami LiveLink Exporter
	This feature requires 12MB on your hard drive.
Location: C:\Program Files (x86)\Tzunami	Browse
Reset Disk Usage	Back Next Cancel

Figure 1-3: Custom Setup Window

4. In the Ready to install Tzunami LiveLink Exporter panel, click Install.

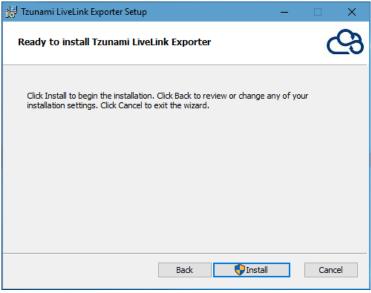


Figure 1-4: Installing Tzunami LiveLink Exporter Window

5. In the Completed Tzunami LiveLink Exporter Setup Wizard, to exit the wizard, click **Finish**.

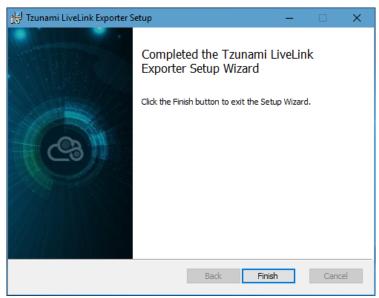


Figure 1-5: Installation Complete Window



When Tzunami LiveLink Exporter is installed, it comes with a default license that can be used for evaluation purpose only. This license is limited in time and number of operations.

1.3 CONFIGURATION OF TZUNAMI SERVICE SETTINGS

 When installing Tzunami Deployer/Exporter/Remote Service for the first time, a Tzunami Service Settings dialog is displayed. In Tzunami Service Settings, the Licensing Service, Link Resolver Service and O365 AD Service are pointed to localhost (same machine) and port.

💁 Tzunami Deployer Ser	vices Settings					×
This service setting	s are applicable f	or Exporters	and migration to Share	Point Onli	ne.	
Address	Server Address	TCP Port	Link Resolver Service	Hour	Minute	Second
Licensing Service:	localhost	8008	Receive timeout:	0 🌩	10 🌩	0 🜩
Link Resolver Service:	localhost	9028	Send timeout:	0	5 🌩	0
O365 AD Service:	localhost	9000	0365 AD Service			
				Hour	Minute 10 🚖	Second
Licensing Service	Hour Minute	Second	Receive timeout:	0 🜩	10 -	0 🜩
Receive timeout:		0	Send timeout:	0	5 🌩	0
Send timeout:	0 🗘 5 🜩	0		0	ОK	Cancel

Figure 1-6 Deployer Settings Manager



User can run the **Settings Manager.exe** application from the installation directory to display this service settings dialog at any time and updated the settings to point the Tzunami services as required.

If these services are installed on another machine, point to that machine with machine name or IP Address and port.

Licensing Service: TCP port 8008 (or the port that the Licensing Service is listening on)

Link Resolver Service: TCP port 9028 (or the port that the Link Resolver Service is listening on)

O365 AD Service: TCP port 9000 (or the port that the O365 AD Service is listening on).

2. Click on OK.

1.4 UNINSTALL TZUNAMI LIVELINK EXPORTER

This section of the guide illustrates different ways to remove or uninstall Tzunami LiveLink Exporter from your LiveLink Server. Here are the two different ways to uninstall Tzunami LiveLink Exporters:

- Uninstallation using Installer
- Uninstallation using Control Panel

To uninstall Tzunami LiveLink Exporter, user needs to be a Local Administrator in the LiveLink Exporter installed machine. Uninstalling Tzunami LiveLink Exporter is simple and easy. You can remove or uninstall it in no time. You don't need to reboot your computer once the uninstalling process is complete.

Log files, licensing information files etc. will remain after uninstalling Tzunami LiveLink Exporter. You can manually delete those files from your computer if needed. By default logs are located at the "C:\Program Files\Tzunami\Deployer 4.0\Exporter\Logs", or where Tzunami LiveLink Exporter is installed. Tzunami LiveLink Exporter Options information will be available in "C:\Documents and Settings\All users\Application Data\Local\Tzunami" location.

1.4.1 Uninstallation using Installer

To uninstall Tzunami LiveLink Exporter using Installer

- 1. Close Tzunami LiveLink Exporter.
- 2. Unzip the zip file, and run TzunamiLiveLinkExporter.msi. The Tzunami LiveLink setup wizard (Welcome window) will launch. To advance through the remove installation wizard, click "**Next**" at the bottom of the screen.
- 3. In the Change, repair or remove installation panel, click "**Remove**" button to proceed to remove Tzunami LiveLink Exporter from your computer.
- 4. In the Ready to remove Tzunami LiveLink Exporter panel, click "**Remove"** to remove Tzunami LiveLink Exporter from your computer.
- 5. Click **Finish** to exit the setup wizard.



You can right-click Tzunami LiveLink Exporter setup (TzunamiLiveLinkExporter.msi) file and select **Uninstall** to remove or uninstall Tzunami LiveLink Exporter from your computer.

1.4.2 Uninstallation using Control Panel

To uninstall Tzunami LiveLink Exporter using Control Panel

- 1. Close Tzunami LiveLink Exporter.
- 2. Click Start > Control Panel > Add or Remove Programs.
- 3. In Add or Remove Programs window, right-click the Tzunami LiveLink Exporter application you want to remove, and then click **Uninstall**.

2 TZUNAMI LIVELINK EXPORTER

This chapter contains information about Tzunami LiveLink Exporter. It contains the following topics:

- Overview
- Exporting from LiveLink
- Command-line Export
- Logging settings
- Auto Pause on Error and Resume
- Best Practice

2.1 OVERVIEW

Tzunami LiveLink Exporter enables migrating LiveLink content into SharePoint 2007, SharePoint 2010, SharePoint 2013, SharePoint 2016, SharePoint 2019 or SharePoint Online using Tzunami Deployer.

To load LiveLink content into Tzunami Deployer, you must first extract the content, using LiveLink Exporter, into TDX (Tzunami Deployer Export) and STDX (Separate Tzunami Deployer Export) files. You can then load this TDX file into a Deployer project.



When working with Deployer on several machines, you can run an export on one machine and load the exported data on another.

Tzunami LiveLink Exporter is an extension module of Tzunami Deployer. You can work with this module independently of Tzunami Deployer.

2.1.1 Supported Types

The following items are exported from LiveLink:

- Enterprise Workspaces
- Discussions (Topics and Replies)
- Tasks (Tasks Lists, Tasks Groups, and Tasks) and Milestones
- Channels and News
- Projects
- Folders
- Documents, Text Documents, and Compound Documents
- Links
- Aliases
- Email Volume's
- Binders
- Generations
- Record Management
- Business Workspaces
- Related Business Workspaces

2.1.2 Supported Types of Community of Practice (COP) module

The following items are exported from LiveLink COP module:

- Community
- Library
- Mail Archive
- Mail
- Blog
- Blog Entry
- Blog Comment
- FAQ
- FAQ Entry
- Forum
- Forum Topic
- Email Folder

If any of these items have attachments, the exporter scans them, looking for Documents and Text Documents, and exports them as well. When the item is deployed to SharePoint, it is deployed together with its attachments.



Compound Documents and Tasks Groups are converted to Folders.

2.1.3 Security

In addition to the structure and items, Tzunami LiveLink Exporter extracts security information. The following permissions are used in the exporter:

- See
- See Content
- Modify
- Edit Attributes
- Delete Versions
- Add Items
- Delete
- Reserve
- Edit Permissions
- None

Each item is assigned an ACL defining the permissions of the various members according to the roles they were assigned.

The exporter automatically creates four default roles that are used during the deployment process. The roles include Reader (See and See Content permissions), Contributor (See, See Content, Modify, and Edit Attributes, and Add Items permissions), Web Designer (See, See Content, Modify, Edit Attributes, Delete Versions, Add Items, Delete, and Reserve permissions), and Administrator (user has full permissions).

2.1.4 Nested Groups

LiveLink Exporter exports the nested groups as part of ACL item when nested groups are created and applied in LiveLink items. By default, the key **LiveLinkExportNestedGroups** is set to **true** in **TzunamiExporter.exe.config** file that enables the Tzunami LiveLink Exporter to export the nested group as well.

28		<add key="LiveLinkDirectRoots" value=""/ >
29		<add key="LiveLinkDecodeServerValues" value="false"></add>
30		<add key="LiveLinkUseSecurityEntitiesCached" value="false"></add>
31	¢	Setting LiveLinkExportNestedGroups to false, the nested</th
32	-	groups won't be exported as part of Item ACL>
33		<add key="LiveLinkExportNestedGroups" value="true"></add>

Figure 2-1 Nested Groups Export (Enabled)



The configuration file is located in the exporter installation directory (e.g. C:\Program Files (x86)\Tzunami\Deployer 4.0\Exporters\LiveLink)

Since, target SharePoint does not support the nested groups (SharePoint supports groups in flat structure only), **Tzunami Deployer** migrates LiveLink groups in flat structure according to SharePoint's behavior.

Tzunami Deployer shows the LiveLink Groups (nested as well) under **Source Groups** panel during deployment process. User can map LiveLink groups to existing SharePoint groups in Group mapping wizard or can map to **<Create New Group>** option that will create groups in SharePoint automatically (similar to LiveLink groups) post migration.



Tzunami Deployer automatically handles the circular dependency of nested groups when detected.

If user does not want to migrate the nested groups as part of ACL item, then the key **LiveLinkExportNestedGroups** need to set **false** in **TzunamiExporter.exe.config** file as shown in the below figure before running the **Tzunami LiveLink Exporter**.

27	<add key="LiveLinkFetchVersion4RemoteCache" value="false"></add>
28	<add key="LiveLinkDirectRoots" value=""/ >
29	<add key="LiveLinkDecodeServerValues" value="false"></add>
30	<add key="LiveLinkUseSecurityEntitiesCached" value="false"></add>
31	Setting LiveLinkExportNestedGroups to false, the nested</th
32 -	groups won't be exported as part of Item ACL>
33	<pre><add key="LiveLinkExportNestedGroups" value="false"></add></pre>

Figure 2-2 Nested Groups Export (Disabled)

2.1.5 Credentials

LiveLink credentials are used for the LiveLink API. These are the same credentials that users use to log-in in order to access the LiveLink portal.

The account provided to the LiveLink Exporter should have the following LiveLink permissions:

- Log-in enabled
- System administration rights

HTTP tunneling credentials is used only when the HTTP tunneling option is selected. These credentials are for the HTTP Web server that performs the tunneling, that is, one of the front-end web servers of the LiveLink farm.

2.2 EXPORTING FROM LIVELINK

The Tzunami LiveLink Exporter enables you to export LiveLink contents to a TDX file.



When exporting, keep the following in mind:

Export in small chunks: When exporting from your source system, perform the export in small chunks of about 40K-50K files each that have a common business logic or some other logic.

Ensure consistency: Make sure that the content of the different exports does not overlap and that, while exporting, no changes are made to the source data.

In order to use HTTP tunneling, your Web server must meet the following requirements:

Operating System	Web Server Communication	Web Server Authentication	
Windows	• ISAPI	Basic	
	• CGI	Anonymous	
		• NTLM	
Solaris	CGI	Basic	
		Anonymous	
HP-UX	CGI	Basic	
		Anonymous	

Table 2-1: Web Server Requirements for HTTP Tunneling

Using Secure HTTP tunneling is not supported

When the Web server is configured to accept only secure connections (**Error! Hyperlink reference not valid.**), HTTP tunneling cannot be used. In order to use HTTP tunneling, the Web server should be configured to accept requests also from non-secure connections (**Error! Hyperlink reference not valid.**).

A proxy server with authentication is not supported.

Depending on your connection method, the port and server values may differ according to the following information:

HTTP Tunneling	Proxy Server	LiveLink/Front-End/Proxy Server	Port
Disabled	Disabled	The host name or IP address of the LiveLink server. Note that this entry should not contain URL protocol headers, such as <u>http://</u> or <u>https://</u> . In a single server installation environment, this should be the same as the host name of the Web server. That is, the host name used to access the LiveLink portal through the Web	The port number on which the LiveLink server listens. The default is 2099.
Enabled	Disabled	interface. The host name or IP address of the machine on which the Web server is running. Note that this entry should not contain URL protocol headers, such as <u>http://</u> or <u>https://</u> . In a single server installation environment, this should be the same as the LiveLink server.	The port number of the Web server (usually 80). If the port number is different, it appears in the URL used to access the LiveLink Portal. For example,
Enabled	Enabled	The host name or IP address of the machine on which the Web proxy server is running. Note that in this case the host name and the port number of the Web server used for tunneling is obtained from the LiveLink CGI URL entry.	http://llserver:888/liv elink/livelink.exe. The port number of the Web proxy server.

Table 2-2: LiveLink Server and	d Port Definitions
--------------------------------	--------------------

To export to a TDX file:

1. In Tzunami Deployer, right-click in the LiveLink tab source store area and **select Export LiveLink to TDX**.

Or

Click Start > All Programs > Tzunami > Tzunami LiveLink Exporter.

The Welcome screen of the Tzunami LiveLink Export Wizard appears.



Figure 2-3: LiveLink Exporter Wizard – Welcome screen

Fields	Description
Is Re Export	Check this option to run the re-export from previous export project having failed items.
Extract files into file system (otherwise files will be extracted during commit	Check this option if you wish to download the binary files from LiveLink server to the file system and store them in the FileStore folder, in the same location as the TDX file.
U U	If this option is unchecked, no files are downloaded at the export stage. The files are only downloaded when they are needed, in the commit stage.
	To download files from LiveLink server during commit stage, you must install Tzunami LiveLink Exporter on the Tzunami Deployer installed machine.

 Click Next. The LiveLink Configurations screen appears. Use this screen to enter the settings required for the exporter to connect to LiveLink. The screen includes tabs: Web settings, Items, Advanced and Roots.

a. Web settings

The Web settings tab allows you to enter the information required for connecting to the LiveLink service.

LiveLink Expo	LiveLink Exporter Wizard — 🗆 🗙							×		
LiveLink C Configure Liv										
Web settings	Items	Advanced	Roots	DB Settings	Actions					
Livelink CGI	URL:	http://llser	ver/liveli	ink/livelink.exe						
Use HTT		-								
LiveLink Ser	ver:	llserver						Port:	2099	
LiveLink Use	emame:	administrat	tor							
LiveLink Pa	ssword:	•••••	••••		-	Reme	ember p	asswor	d(s)	
l										
					< Bac	k 🛛	Nex	dt >	Ca	ancel

Figure 2-4: LiveLink Configurations Screen – Web Settings Tab

Field	Description						
LiveLink CGI URL	Enter the URL to the LiveLink CGI integration process. For examp http://liserver/livelink/livelink.exe or http://liserver/livelink/livelink.exe or http://liserver/livelink/livelink.exe or http://liserver/livelink/livelink.exe or http://liserver/livelink/livelink.exe or http://liserver/livelink/lisapi.dll . This field is used to generate URLs of Aliases for reporting. Whe running the exporter on multiple LiveLink front-end Web or remote cache servers with the same back-end database, Tzunam recommends that you use the same values in all the exports.						
Use HTTP Tunneling	Check this option if you wish to use HTTP tunneling.						
	If you check this option, you must provide HTTP credentials in the HTTP Username and HTTP Password fields.						
Use proxy server	Check this option if you wish to use a proxy server. This option is only available when you check Use HTTP Tunneling option.						
LiveLink/Front-End	Enter the hostname of the required server.						
Web Server/Proxy Server	The field name changes depending on your entries in the Use HTTP Tunneling and Use Proxy Server options.						
Port	Enter the port number of the required server, based on your selection of HTTP tunneling and proxy server.						
	If Use HTTP tunneling and Use proxy server remain unchecked, enter the port number on which the LiveLink server listens.						
LiveLink Username	Enter the username for the LiveLink user account that has access to the LiveLink server. When using HTTP tunneling, the LiveLink username is case sensitive.						

Field	Description
LiveLink Password	Enter the password for the account specified in LiveLink Username.
Remember password(s)	Check this option if you wish to save LiveLink password and HTTP password for next login
HTTP Username	This field only appears if you select Use HTTP Tunneling . Specify the HTTP username for an account known to the Web server.
HTTP Password	This field only appears if you select Use HTTP Tunneling . Enter the HTTP password for the account specified in HTTP Username .

b. Items tab

The Items tab allows you to specify how the exporter should treat item versions.

LiveLink Expo	orter Wiz	tard				—		\times
LiveLink C Configure Liv								
Web settings	Items	Advanced	Roots	DB Settings	Actions			
Export ite Export Pr Export Pr Export Er Export R	ersonal V mail Volui	Vorkspaces me		Types:	Discussions (Topics Compound Documer Channels & News Tasks & Milestones Projects Documents Documents Aliases URLs Compound Emails Generation Binders Business Workspace	nts		~
					< Back Ne	xt >	Cano	cel

Figure 2-5: LiveLink Configurations Screen – Items Tab

Table 2-5: LiveLink Configurations, Items Tab - Description of fields

Field	Description
Export items	Check this option if you wish to export all versions of each item.
versions	If you do not select this option, only the latest version of each item is exported.
Export	Check this option if you wish to export Personal Workspaces
Personal	
Workspaces	

Export Email	Check this option to export emails from LiveLink server.
Volume	To enable "Export Email Volume" option, the option "LiveLinkUseDB" in the Exporter Configuration file (TzunamiExporter.exe.config) must be true and which is by default set to true .
	By default, "TzunamiExporter.exe.config" is located at the "C:\Program Files (x86)\Tzunami\Deployer 4.0\Exporters\LiveLink", or where Tzunami LiveLink Exporter is installed.
	Set this flag to 'TRUE' to download items via DB <add key="LiveLinkUseDB" value="True"></add>
	You must provide Database credentials in Tab to extract emails from LiveLink.
Export Renditions	Check this option to export renditions from Livelink server.
Types	Check the types of item versions to export. Documents, Text Documents, URLs, and Aliases, Binders etc. are always exported.
	Supported Types are: Discussions (Topics & Replies), Compound Documents, Channels & News, Tasks & Milestones, Projects, Documents, Text Documents, Aliases, URLs, Compound Emails, Generation, Binders, Business Workspace, Related Business Workspace.

c. Advanced tab

The **Advanced** tab allows you to specify the export options such as attachments, security, Additional Node Attributes, Categories & Attributes, Personal Workspace, URLs and Aliases.

LiveLink Expo	orter Wiz	ard							×
LiveLink C Configure Liv									
Web settings	Items	Advanced	Roots	DB Settings	Actions				
Export Ad Export Ca	curity sett dit Trail liti-Value ditional N tegories e values f	ings properties as lode Attribute & Attributes for attribute se	s ets						
Export UF	RLs and A	nagement Att Niases as files as files of typ	s of type:	HTML HTML	~	*			
				[< Back		Next >	Car	ncel

Figure 2-6: LiveLink Configurations Screen – Advanced Tab

Table 2-6: LiveLink Configurations, Advanced Tab - Description of fields

Field	Description
Export attachments	Check this option if you wish to export item attachments.
Export security settings	Check this option if you wish to export the permissions (ACLs) of the exported items.

Field	Description
Export Audit Trail	Check this option to extract Audit Trail of items.
Export Multi-Value properties as text	Check this option if you wish to export Multi-Value Properties as text.
Export Additional Node Attributes	Check this option to assign additional metadata to items. This LiveLink function is mainly used in versions earlier than 9.0 and may considerably slow the export process. Tzunami recommends that you leave this option unchecked if it is not used in your LiveLink.
Categories and Attributes	
Export Categories & Attributes	Check this option to export categories and attributes of items.
Merge values for attribute Sets	Check this option to merge and export the values of attribute sets. If you don't check this option, the attributes set values will not be merged. For e.g. In the Attribute Set " <i>Category Types</i> " has values "A, B and C" in three different rows, and if the option is not selected, the exporter will export values in three different properties such as <i>Category Type</i> as 'A', <i>Category Type 1</i> as 'B' and <i>Category Type 2</i> as 'C'.
Export Record Management Attributes	Check this option if you wish to export record management attributes of items.
Export URLs and Aliases as file of type	Check this option if you wish to export URLs and Aliases as file of type HTML or ASPX
Export Generation as files of type	Check this option if you wish to export Document or Compound Document Generations as file of type HTML or ASPX.

d. Roots tab

The **Roots** tab allows you to enter URL or ID to be used as root folder.

LiveLink Expo	orter Wiz	ard							
LiveLink C Configure Liv									
Web settings	Items	Advanced	Roots	DB Settings	Actions				
Additional iter	ms to be	used as roots	:						
463812 461159									
				[< Back	1	Vext >	Cano	el 🛛

Figure 2-7: LiveLink Configurations Screen – Roots Tab

Field	Description
Additional items to be used as roots	Enter the ID of Additional Items in the text box to be used as root folder. Enter IDs in new line in case of use of multiple ids in direct root.
	If you want to include the children folder in direct root, include the folder in curly braces e.g. :
	692318/{HR} [692213,692319]/{Legal}

Table 2-7: LiveLink Configurations, Roots Tab - Description of fields

e. DB Settings tab

The **DB Settings** tab allows you to enter Database Credential to connect with the LiveLink Database Server. To enable **DB Settings** tab in the LiveLink Configuration wizard, you must set "LiveLinkUseDB" to **True** in the Exporter Configuration file (TzunamiExporter.exe.config).

By default, "TzunamiExporter.exe.config" is located at the "C:\Program Files (x86)\Tzunami\Deployer 4.0\Exporters\LiveLink", or where Tzunami LiveLink Exporter is installed.

LiveLink Exporte	r Wi:	zard				—		×
LiveLink Conf Configure LiveLi								
Web settings Ite	ms	Advanced	Roots	DB Settings	Actions			
Server Instance:		llserver\sqlex	press					
Database Name:		lldata						
Usemame:		dbuser1						
Password:		•••••						
Database schem	a:	lldbmgr						
DB Provider:		Microsoft SQ	L Server	r	~			
Authentication ty	pe:	SQL Server /	Authentio	cation	~			
Storage Path:		llserver\llstore	e					
Download Do	ocun	nent						
				[< Back	Next >	Car	ncel

Figure 2-8: LiveLink Configurations Screen – DB Settings Tab

Table 2-8: LiveLink Configurations, DB Settings Tab - Description of fields

Field	Description
Server Instance	Enter the Server Instance for LiveLink Server.
Database Name	Enter the Database Name for LiveLink Server.
Username	Enter the username that has access to the Database on LiveLink Server.
Password	Enter the password for the account specified in the Username.
Database schema	Enter the Database schema for LiveLink Server.
DB Provider	Select the DB Provider from the drop down list.
Authentication type	Select the LiveLink Database Authentication type from the drop down list.

Field	Description
Storage Path	Enter the shared storage path. This option is used to download files from shared location (for example rendition files).
Download Document	Check the option to download the document(s) using DB Settings.

f. Actions tab

The **Actions** tab allows you to use different actions that can be taken in the exporter.

• Auto Pause: The export process is paused and resumed using this functionality at a set time each day. The feature can be turned on or off using the Use Auto Pause check box. The feature can be checked by the user, who can also select the pause and resume times. The user can deselect it to turn off the feature.

LiveLink Exporter Wizard	—		×
LiveLink Configurations Configure LiveLink Settings			
Web settings Items Advanced Roots DB Settings Actions			
Auto Pause ✓ Use Auto Pause Pause export everyday at : 09:00 ② (24 Hour Time Format) Resume export everyday at : 18:00 ② (24 Hour Time Format)			
< Back Ne	ext >	Cano	el

Figure 2-9: LiveLink Configurations Screen – Actions Tab

Field	Description
Auto Pause	
Use Auto Pause	To use the auto-pause and resume feature, select this option. To turn off this function, uncheck this box.
Pause export every day at	Set the daily time that the export process should pause.
Resume export every day at	Set the daily time for restarting the interrupted export operation.

The settings for actions are only applied to this exporter instance that is currently executing when the user clicks the **Next** button.

3. Click Next. The Folders screen appears.

Tzunami Exporter provides quick analysis option before exporting to know the size, count of contents inside selected folder.

If you want to analyze the content: Check on the Folder(s) in tree view, then **Analyze** button is enabled. Click **Analyze**.

LiveLink Exporter Wizard		
Folders Please choose the folders to export		
Choose the folders to export:	Export <u>G</u> lobal ACL	<u>A</u> nalyze
□ • A Temp □ 0.00 □ 000000_Test □ 000000000_SingleLevelFolder □ 0000000000_SingleLevelFolder □ 0000000Heyram □ 000000FolderLink □ 000000FolderLink □ 000000PolderLink □ 000000FolderLink □ 000001_Rajee_New Discussion □ □		*
Automatically select subfolders	Number of highlighted items: 1 < Back	Cancel

Figure 2-10 Analyze Option



Please, provide the database connection settings prior to perform the content analysis. Refer **DB Settings tab** section.

Analyzer screen appears. Analyzer screen provides the detail information that helps to plan for the export (chunk size) based on File size and number of items.

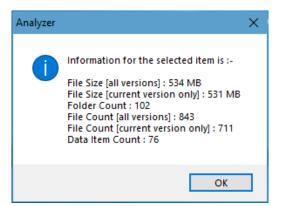


Figure 2-11 Analyzer Information

Table 2-10 Analyzer Inf	formation Description
-------------------------	-----------------------

Field	Description
File Size [all versions]	Provides the total size of files for all versions of documents.

Field	Description
File Size [current version only]	Provides the total size of files for current version of documents.
Folder Count	Provides the number of folders.
File Count [all versions]	Provides the total number of files for all versions of documents.
File Count [current version only]	Provides the total number of files for current versions of documents.
Data Item Count	Provides the total number of data item.

You can export the Roles, Groups and Users in a file by clicking on **Export Global ACL** button. A progress bar appears while exporting the information. The file is by default exports to:

Location: C:\ProgramData\Tzunami\GlobalAclExport\LiveLink

File Name: global_acl.xml

This file is used in Tzunami Deployer when using Global ACL Mapping. Refer **Deployer User Guide's** section **Global ACL Mapping** for more details.

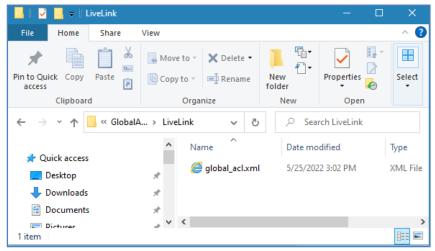


Figure 2-12 Global ACL Mapping file

4. Select folders to export.

LiveLink Exporter Wizard				—		×
Folders Please choose the folders to export						
Choose the folders to export:		Ехро	rt <u>G</u> loba	ACL	<u>A</u> na	alyze
⊡						~
Demo Compound Document1						
Vew Channel11						
🕀 🔲 🔄 desc						
🕀 🔲 🔄 different						
⊡						
						~
Automatically select subfolders	Number of	bighlig	btod ite	ms: 1		
	Number of	ngnig	nico ite	ana. T		
	< <u>B</u> ac	k	<u>N</u> ex	t >	Ca	ncel

Figure 2-13 Folders Selection Screen



You can select all subfolders of a selected folder by checking Automatically select subfolders.

5. Click **Next**. The Filter screen appears.

LiveLink Exporter Wizar	d		
Filter Please set a filter			
Properties: BOOLEANCOL Created Created By Datepopup Description FileSize GBooleanCol GDateField CreateField	Condition: BOOLEANCOL Equals to	~	True V Add Condition Clear Condition
Filter: Apply OR	Condition		✓ Clear All
		< Back	K Next > Cancel

Figure 2-14: Filter Screen

- 6. Set up filtering as follows:
 - a. In the Properties field, select a property.
 - b. In the Condition field, select a condition from the dropdown list and enter or select values in the corresponding field.

c. Click Add Condition. The condition is added to the Filter area, displaying the full filter expression.



You can only add one condition per property.

You can edit a condition for a property by selecting the property and modifying the condition type or values that are currently assigned to it.

You can remove a condition from a property or all the conditions from all the properties by clicking **Clear Condition** or **Clear All**, respectively.

This option works only for Data Items.

If multiple conditions are applied, only items that match all conditions are exported.

While adding filter condition for a file size using the Size property, you have to enter file size value in bytes.

7. Click Next. The Destination Folder screen appears.

LiveLink Exporter Wizard			
Destination Folder Please enter the destination folder			
Destination:			
Location: D:\DeployerMigration\livlinkExport\CH001		Brows	e
Data will be exported to: D:\DeployerMigration\livlinkExport\CH001\LiveLink Data	1		
The destination folder holds TDX information and extracted files. Please use a fold to allow deep hierarchies and long file names.		o the drive	root
Note: all currently existing content in the destination folder will be de	leted.		
Export specification file: Saving exporter specifications and details as a file allows you to run the exporter fre command line.	om the	Save	
Create migration plan:			
Create a migration plan file in the selected destination location which is necessary auto migration feature. Also Deployer project will be created on same location	or the	Create	e
< Back Ne	ext >	Cano	cel

Figure 2-15: Destination Folder Screen

Specify where to export the files and generated TDX information. Make sure you are saving to a folder with a descriptive name and under a well-organized file system hierarchy. It is recommended to export to a folder that is as close to the root as possible.



When exporting deep hierarchy, the property which store the path for exported folder/files may exceed the maximum character supported by the property (typically 260 characters defined in the Windows API). To overcome such condition, it is recommended to export to a folder that is as close to the root as possible.

Starting in Windows 10, version 1607, MAX_PATH limitations have been removed from common Win32 file and directory functions. Please, refer information published by Microsoft from following link and consult with your system administrator to remove the limitation whenever possible.

https://docs.microsoft.com/en-us/windows/win32/fileio/maximum-file-pathlimitation?tabs=registry

Click **Save** under **Export specification file** for saving export specification details as an XML file which can be used to run the exporter in command-line mode. See the section **'Command-line Export'** below for more details.

8. Click Next.



If the export folder already exists, a warning appears, informing you that the destination folder already exists and if you continue all existing information will be deleted.

Clicking **OK** confirms overwrite and clicking **Cancel** returns you to the Destination Folder screen to change the destination folder.

An Exporting screen appears with a progress bar and execution report, and the export process begins. During the export process, a **Pause** button is displayed. Users can manually pause and resume the export process (despite of scheduled pause/resume time) by clicking on **Pause/Resume** button.

Ch001 - Tzunam	i Exporter	_		×
Exporting Please wait wh	e the export is in progress			
Export completed				
Level	Description			^
S Error Error Error i Information	Failed to export item permission RE_ Updates on Last Meeting 1.msg Failed to export item permission Teams Configuration.msg Failed to export item permission Teams Configuration 1.msg Reading sub-folders of folder Baburam Completed extracting folder Baburam			
Success	Export completed			~
Errors only	Warnings only Auto-scroll View		Save As	
			Retry Opt	
	< Back Next	>	Cano	el:

Figure 2-16: Export Progress Screen



You can save the export report by clicking **Save as...** after export is complete.

You can check Auto-scroll to display the latest progress messages, as they appear

You can display only export errors by checking Errors only.

You can display only export warnings by checking Warnings only.

- 9. Click Retry Option, if there are failed item(s).
- 10. Click Next. The Export Complete screen appears.
- 11. Click Done. The Tzunami LiveLink Exporter wizard is closed.

After the extraction process completes successfully, you are prompted to load the exported data into the current Tzunami Deployer project. Clicking **Yes** begins the process of loading the content from the previously exported TDX file into the project. For more information about loading sources, refer to the <u>Tzunami Deployer</u> <u>User Guide</u>.

2.3 COMMAND-LINE EXPORT

Tzunami Exporter for LiveLink provides ability to run export sessions non-interactively using command line instructions. This allows administrators to plan and schedule long running migration jobs through scripts, batch files and schedulers according to needs and organizational timetables. To run the exporter in batch mode you will need exporter specification file explained in the 'Choose Destination Folder' step of the export wizard. The file contains all the export option details including:

- Source ECM connectivity information (Server Address, User Name, Password etc.)
- Items to export
- Destination and Log Folder
- Filter
- Exporter specific options

This file can be edited to suit your needs however the XML schema of the file should not be altered. It is recommended that you generate a sample specifications file in the Destination Folder Screen selection step of the export wizard and use it as a template to create your own specification file.

Once the specification file is ready, you can run the exporter from command line using command:

TzunamiExporter.exe [-r < ResultFile>] -s < ExportSpecificationsFile>

Usage

Field	Description
-r	Outputs export results into an XML file [Optional]
-S	XML file containing export specifications

For example:

C:\User\Administrator> "C:\Program Files (x86)\Tzunami\Deployer 4.0\Exporters\LiveLink\TzunamiExporter.exe" -s "D:\Spec Files\specs1.xml"

C:\Program Files (x86)\Tzunami\Deployer 4.0\Exporters\LiveLink> TzunamiExporter.exe -s "D:\Spec Files\specs1.xml"

Based on your needs you can create number of specification files and use them to run multiple export sessions as batch commands.



You will need to provide absolute path for **TzunamiExporter.exe** and **ExportSpecificationsFile** in the command if you are not running from the exporter installation directory.

In Microsoft Windows 10, Windows 8, Windows 7, Windows Vista, Windows Server 2003/2008/2012 and environment, if USG (Universal Security Group) is enabled, Users with low privileges sometimes cannot export ECM contents. To export contents using command line, User must run with elevated or administrative privileges.

To export contents with elevated or administrative privileges, you can run the exporter from command line using command:

RUNAS /trustlevel:"Unrestricted" "<ExporterInstallationDirectory>\TzunamiExporter.exe" -s "<Spec file path>\Specfilename.xml "

For example:

RUNAS /trustlevel:"Unrestricted" "C:\Program Files (x86)\Tzunami\Deployer 4.0\Exporters\LiveLink\TzunamiExporter.exe" -s "D:\Spec Files\specs1.xml"

2.4 LOGGING SETTINGS

In Tzunami Exporter, log is written in a persistent medium having as much information as possible about events that occur while the software runs. That information plays a vital role while diagnosing if any issue occurs during the export process. Hence, it is worth mentioning that logger writes each and very details during.

Tzunami Inc provides the settings for writing logs. There are the following log levels that the user can change before running the tool.

- 1. Go to installation directory of the exporter and open **TzunamiExporter.exe.config** file in an editor.
- 2. Locate the key and set corresponding values as mentioned below:
 - LogLevel: Set the esteem to "Debug" or "High" or "Normal" or "low" or "none".

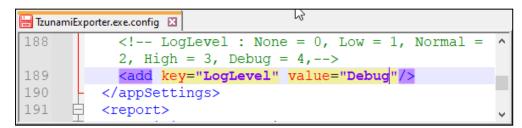


Figure 2-17 Log level Settings

- **Debug:** Writes logs as much as possible. So, this setting includes the maximum level of verbosity. By default, the tool is packaged with this setting.
- **High:** Writes logs as much as possible for warnings and errors. However, it will not log possible diagnostic information.
- Normal: Writes logs for anticipated errors and warnings.

- Low: Critical errors are logged. There will be as low as possible information logged.
- None: No such logs are written.
- 3. Save the file. Then run the exporter.

2.5 AUTO PAUSE ON ERROR AND RESUME

Tzunami Exporter incorporates a highlight to delay and continue when it experiences the errors. The exporter is delayed when expected error occurs persistently and after a few indicated time, the method continued from the held up point. It is accepted that amid the paused time, the issue can be settled so that exporter will continue rather than commandingly ending the method and reexporting once more. Client has to set a few parameters to take this highlight some time recently running the exporter. To set the parameter, perform the following steps:

- 1. Go to installation directory of the exporter and open **TzunamiExporter.exe.config** file in an editor.
- 2. Locate the keys and set corresponding values as mentioned below:
 - IsPauseFromError: Set the esteem to "true" to utilize this include.
 - **ErrorRetry:** set the esteem to a number. When an expected errors happens to the desired number of times, at that point the exporter is stopped.
 - **ResumeAfter:** set the esteem to a number. The exporter tries to trade from the ceased point and in case same issue persists it'll stop once more, something else it'll proceed ahead.
 - **RetryOptionAutoRetry:** set the esteem to a number. Exporter will auto retry to trade prepare in the event that it falls flat. After the required times, the process is ended detailing the errors.

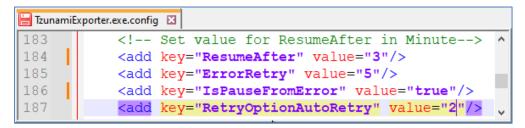


Figure 2-18 Auto Pause and Resume Settings

3. Save the file. Then run the exporter

2.6 BEST PRACTICE

Due to the technological differences between and SharePoint, the following best practices should be taken into consideration

• Migrate folders to their relative list types, based on the items in those folders.

LiveLink Item Type	Relevant SharePoint Types
Workspace	Site Collection
	• Site
Channel	Announcements List
Discussion	Discussion Board
Project	Site Collection
	• Site
Task List	Tasks List
Task Group	Folder inside a Tasks List
Compound Document/Binders	Folder
URL	Link inside a Links List
	 Document inside a Document Library (with the Link to a Document Content Type)
Alias	Link inside a Links List
	 Document inside a Document Library (with the Link to a Document Content Type)
Document	Document inside a Document Library
Text Document	Document inside a Document Library
Generation	Link inside a Links List.
	 Document inside a Document Library (with the Link to a Document Content Type)
Folders	Depending on the content of the folder, valid options may include migrating as Lists, Folders, or even Sites
Community	Team Site
Library	Document Library
	• Folder
Mail Archive	Document Library
	• Folder
Mail	• Documents
	• Item
Blog	Blog Site
Blog Entry	Posts
Blog Comment	Comments

Table 2-11: Target Structure Guidelines

LiveLink Item Type	Relevant SharePoint Types			
FAQ	• List			
	Discussion Board			
FAQ Entry	• Item			
	• Topic			
Forum	Discussion Board			
Forum Topic	Discussion Board			
Email Folder	Document Library			
	• Folder			

- URLs and Aliases can be migrated in two ways:
 - Migration as data-items in a Links List.
 - Migration as documents in a Document Library. Office 365 or SPS2013/SPF2013 or SPS2010/SPF2010 or MOSS/WSS3.0 provides a Content Type named Link to a Document, which functions in a similar way to a shortcut. For more information about migrating using this Content Type, please contact the Tzunami Support Team, at support@tzunami.com.

Attributes (derived from Categories or from Additional Node Attributes) can be added to the items as part of the deployment. Note that in LiveLink, each item can be assigned several categories while in Office 356 or SPS2013/SPF2013 or SPS2010/SPF2010 or MOSS/WSS3.0 each item can only have one Content Type. For more information about adding attributes, refer to the *Tzunami Deployer User Guide*.

Top-level folders should be deployed as Sites and Sub-sites, in order to better organize the content in a SharePoint-oriented structure.

$\mathbf{3}$ auto migration plan

Tzunami Deployer uses the Migration Plan file and Specification file to schedule auto migration Deployer projects. These files are created by **Tzunami <ECM> Migration Planner** tool. This tool opens the respective ECM exporter. To create Migration Plan and Specification files, perform the following steps:

1. Run the **Tzunami <ECM> Migration Planner** from start menu, for example, here, Livelink exporter is started.

LiveLink Exporter Wizard	-	
- COURSES	LiveLink Exporter Wizard	
	wizard will guide you through the process of exporting content from LiveLink, and into Tzunami Deployer.	
A	Is Re Export	C.
Version: 4.0.2311.0614		
	< Back Next >	Cancel

Figure 3-1 ECM Source Connection Screens

2. Select the required options

LiveLink Expo	rter Wiz	ard								
LiveLink C Configure Liv										
Web settings	Items	Advanced	Roots	DB Settings	Acti	ons				
Livelink CGI	TP Tunne		ver/liveli	ink/livelink.exe	•					
LiveLink Ser	ver:	llserver administrat	or]		Port: 2	099	
LiveLink Pas	ssword:	••••				Re	member	password	d(s)	
				[<	Back	Ne	ext >	Can	cel

LiveLink Exporter Wizard	- 🗆 X
LiveLink Configurations Configure LiveLink Settings	
Web settings Items Advanced Roots	DB Settings Actions
Export items versions Export Personal Workspaces Export Email Volume Export Renditions	Types: Discussions (Topics & Replies) Compound Documents Channels & News Tasks & Milestones Projects Documents Text Documents Aliases URLs Compound Emails Generation Binders Business Workspace
	< Back Next > Cancel
LiveLink Exporter Wizard	- п ×
LiveLink Configurations Configure LiveLink Settings	
Web settings Items Advanced Roots	DB Settings Actions
Export attachments Export security settings Export Audit Trail Export Audit Trail Export Audit Trail Export Additional Node Attributes Export Categories & Attributes Merge values for attribute sets Export Record Management Attributes Export URLs and Aliases as files of type: Export Generation as files of type:	e: HTML V HTML V
	< Back Next > Cancel
LiveLink Exporter Wizard	- 🗆 ×
LiveLink Configurations Configure LiveLink Settings	
Web settings Items Advanced Roots	DB Settings Actions
Additional items to be used as roots : 314482	
	< Back Next > Cancel

LiveLink Exporter Wi	zard						
LiveLink Configu Configure LiveLink S							
Web settings Items	Advanced	Roots	DB Settings	Actions			
Server Instance:							
Database Name:							
Usemame:							
Password:							
Database schema:							
DB Provider:				~			
Authentication type:	Windows Auth	nenticati	on	~			
Storage Path:							
Download Docur	nent						
				< Back	Next >	Cano	el
LiveLink Exporter Wi	zard						
LiveLink Configu	rations				:=		×
	rations						×
LiveLink Configu Configure LiveLink S	rations	Roots	DB Settings	Actions	-		×
LiveLink Configu Configure LiveLink S	rations lettings	Roots	DB Settings	Actions	-		×
LiveLink Configu Configure LiveLink S Web settings Items	rations lettings				-		×
LiveLink Configur Configure LiveLink S Web settings Items Auto Pause Use Auto Pause Pause export e	Advanced	17:2	29 🜲	Actions (24 Hour Time	— Format)		×
LiveLink Configur Configure LiveLink S Web settings Items Auto Pause Use Auto Pause	Advanced		29				×
LiveLink Configur Configure LiveLink S Web settings Items Auto Pause Use Auto Pause Pause export e	Advanced	17:2	29	(24 Hour Time			×.
LiveLink Configur Configure LiveLink S Web settings Items Auto Pause Use Auto Pause Pause export e	Advanced	17:2	29	(24 Hour Time			×.
LiveLink Configur Configure LiveLink S Web settings Items Auto Pause Use Auto Pause Pause export e	Advanced	17:2	29	(24 Hour Time			×
LiveLink Configur Configure LiveLink S Web settings Items Auto Pause Use Auto Pause Pause export e	Advanced	17:2	29	(24 Hour Time			×
LiveLink Configur Configure LiveLink S Web settings Items Auto Pause Use Auto Pause Pause export e	Advanced	17:2	29	(24 Hour Time			×
LiveLink Configur Configure LiveLink S Web settings Items Auto Pause Use Auto Pause Pause export e	Advanced	17:2	29	(24 Hour Time			×
LiveLink Configur Configure LiveLink S Web settings Items Auto Pause Use Auto Pause Pause export e	Advanced	17:2	29	(24 Hour Time		Canc	×

Figure 3-2 ECM Source Export Options Screens

Click on **Next** button.

 Source and Target Mapping wizard opens. In the left side, source folders/subfolders are displayed in tree structure. Select the folders/subfolders for migration in a chunk. In the right side, enter the Target SharePoint URL and connect. The Target SharePoint is loaded in the tree view. Select site or subsite or Library or List as root of deployment.

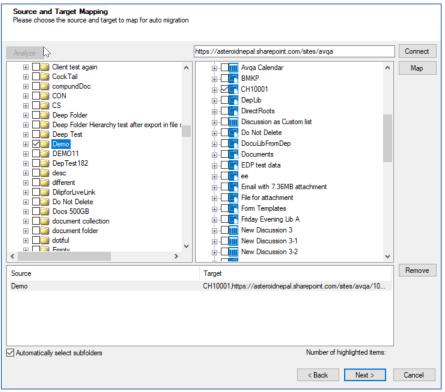


Figure 3-3 Mapped Source and Target screen

Click on Map button. You will see the mapped source and target root for migration. You can remove the mapped source and target. you can check/uncheck the check box to select or not for subfolders in source automatically.

After mapping, click on **Next** button.



The migration plan file will create number of rows based on the folders selected in this tree view. You should expand the root folder and select the subfolders wisely so that migration plan file will have manageable number of jobs created.

4. In the Property Mapping screen, select the source and target property and click on **Map** button to map properties. If you want to create source property in target, the select the source property and click on **Add** button.

Property Mapping Please choose the source and target properties (CH10001) to	to map for auto migration	
Source Properties	Target Properties	
Answer (answer) Attachments (attachments) Audit Trail (audit Trail) Body (body) BOOLEANCOL (System:BOOLEANCOL) Commerts (comments) Created (created) Created (created) Datepopue (System:Datepopue) Description (description) Description (HTML (descriptionHTML) Download Lift (downloadLift) Effective Date (dateEffective) Expiration Date (dateEffective) Folder Path (folderPath) GBooleanC0 (System:GCheckBox) GDateField (System:GCheckBox) GDNumberPopup (System:NumberPopup) GNumberFeatCOL (System:NumberFeatCOL)	Approval Status (_ModerationStatus) Checked Out To (CheckoutUser) ID of the User who has the item Checked Out (CheckedOutUserid) Image Tags (MediaServiceImageTags) Is Checked out to local (IsCheckedoutToLocal) Name (FileLeafRef)	Map Add
Source	Target	Remove
Created (created)	Created (Created)	
Created By (created By)	Created By (Author)	
Modified (modified)	Modified (Modified)	
Modified By (modifiedBy)	Modified By (Editor)	
Title (title)	Title (Title)	
Comments (comments)	Approver Comments (_ModerationComments)	
Folder Path (folderPath)	Folder Path (folderPath)	
•	▶	
	< Back Next >	Cancel

Figure 3-4 Property Mapping Screen

After completing property mapping, click on **Next** button. Multiple property mapping screens may appear, complete mapping as required.

- 5. In the Security Mapping screen, enter the site collection URL and click on Load[Service] button.
 - a. Entities Tab: Select the user and group from source and target, then click on Map button. The mapped users and groups are displayed the bottom panel. The Users and Groups check boxes help to filter users and groups quickly. The filter text helps to find the relevant items quickly in source, target and mapped panels. Mapping source group to !<Create New Group>!, creates new group in target having group name as in source. You can remove the mapped group using **Remove** button. The **Suggest** button provides the best matching suggestion for mappings.

tps://asteroidnepal.sharepoint.com	n/sites/avqa		Load [Service]
ntities Roles			
Source Support group (89604) I tarun khatri (tarun) [46729] Itagroup (598874) Test group (34554) Itest_user_group (245416) I test 12 (test 12) [91357] I tester (tester) [241744] I TESTGROUP (35598) I training (46728) I training (46728)	~	Target ComriOffice 365 Members (c:0c cfederateddirectoryclaimpr OmriSecurity (c:0. ctenant/Beebe 2d6-46aa-4bbd-8b 77-8b OnsAdmins %E 0c ctenant/T041703-4109-4046-9a5f-d74 group 16 (c:0. ctenant/702d50bc-33dc-4cba-b91a-8f-7e4 SGLServer2005SGLBrowserUserSAVDC (c:0. ctenant/7 QAT Members (c:0c.cfederateddirectoryclaimprovider/72 PIMSyncPasswordSet (c:0. ctenant/77039877-2184-41b group6 (c:0. ctenant/7708280d-8cb7-4781-8d73-2b5e6c SecurityMarch 16 (c:0. ctenant/8b07eef-7752-4673-9a9) Exchange Servers (c:0. ctenant/8b07eef-752-4673-9a9) Server Management (c:0. ctenant/8029dfaf-6491-4b99-8t Server Management (c:0. ctenant/8020ffaf-6491-4b99-8t	Suggest
Users Groups		Users Groups	_
Enter text to filter source entities		Enter text to filter target entities	
Mapped: Source Merots Group (399825) Mohita.Griffindor (211307) Mohita.Reader (211213) Mohita.Writer (211105) Tzunami Team (2071)	Target TZDemo Members (c: TZDemo Members (c: TZDemo Members (c: TZDemo Members (c: I <create group="" new="">!</create>	Jo cřederateddir Jo cřederateddir Jo cřederateddir	Remove

Figure 3-5 Users and Groups Mapping

b. Roles Tab: Select roles from source and target, then click on Map button. The mapped roles are displayed the bottom panel. You can remove the mapped group using **Remove** button. The **Suggest** button provides the best matching suggestion for mappings. The filter text helps to find the relevant items quickly in source, target and mapped panels.

	int.com/sites/avqa			Load [Service
ntties Roles		Target III Contribute IIII Design IIII Control IIIII Limited Access IIII Restricted View IIII System.LimitedEdit IIII Web-Only Limited Access	ţ.	Map Suggest
Enter text to filter source entit Mapped:	lies	Enter text to filter target entities		
Source Reader Contributor Web Designer Administrator	Target Read Contribute Edit Full Control			Remove

Figure 3-6 Roles Mappings

After mapping users, groups and roles, click on **Next** button.

6. In Project Options screen, provide the location to create auto migration plan files. The Project folder holds Auto Migration csv, Auto Migration created Deployer Project and Exported TDX information and extracted files. Deployer project name and exported folder name will be auto created. Please use a folder close to the drive root to allow deep hierarchies and long file names.

Project: -		
-		Browse
location:	D:\DeployerMigration\AutomigrationPlans	
The Proje project na	n migration plan will be created under D:\DeployerMigration\Automigrat ect folder holds Auto Migration csv, Auto Migration created Deployer Pr ame and exported folder name will be auto created. Please use a folder	roject and Exported TDX information and extracted files. Deployer r close to the drive root to allow deep hierarchies and long file
	currently existing content in the destination folder will be ration Options	deleted.
	Migration API	
Start	Verification after migration	
Schedule	Date and Time: 11/07/2023 17:12	
		l.⊱
		45

Figure 3-7 Creating Migration Plan Screen

Check the following check boxes and set date time for:

- Use Migration API: check this option to use the migration api in auto migration project.
- Start Verification after migration: check this option to use the migration verification feature right after completing the migration.
- Schedule Date and Time: set the date and time for auto migration project to start.

After completing, click on **Done** button. If confirmation for location to create is displayed, click on **Yes** button.

The required files are created in the provided location under **Plan** folder. The folder contains following file formats:

- .csv : This is the Auto Migration Plan file. It stores all the information required to create the auto migration project in Tzunami Deployer later on along with all other information about source, target and schedule time. This file needs to imported in Tzunami Auto Migration Manager to schedule and execute the migration.
- .xml : This is the specification file. This file includes all the information required to extract the data from source server during auto migration. It stores the hierarchy selected for migration along with connection parameters, credentials (in encrypted form), Tzunami Exporter options and other filter parameters as specified during creation of migration plan file.

4 ANNEX

4.1 EXPORT ADDITIONAL DOCUMENT METADATA DIRECTLY THROUGH

DATABASE.

Tzunami Livelink Exporter uses the Livelink APIs to extract and export the Item metadata. Generally, the metadata extracted through APIs includes all necessary metadata and associated value that can be observed through livelink interface.

However, Livelink database may store additional information in the database which cannot be extracted through APIs or in some cases cannot observe in Livelink interface as well. For example: Last Accessed date can be fetched from LiveLink using a SQL query on a LiveLink table, it doesn't exist as a separate document metadata field.

Tzunami Livelink Exporter provides added feature to extract such metadata. Further, the Livelink database should be accessible from the network where **Tzunami Livelink Exporter** is installed and database information and credential having privileges at least to execute query and fetch data are required. This information should be provided in **Tzunami Livelink Exporter**. For more details, please refer to **DB Settings Tab** section on page **2-26**.

To specify the Metadata and SQL Query

You need to carry out the following steps to add the Additional Document Metadata.

1. Open **PropertyQueryList.xml** file in edit mode from the Livelink Exporter installation location. (e.g. C:\Program Files (x86)\Tzunami\Deployer 4.0\Exporters\LiveLink)

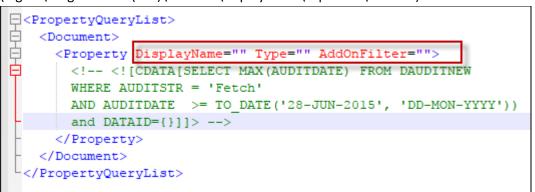
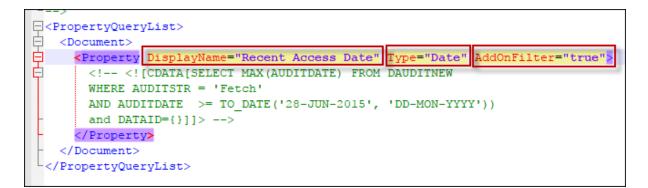


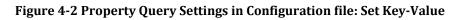
Figure 4-1 Property Query Settings in Configuration file: Locate

The **PropertyQueryList.xml** file provides **Document** node, under which additional metadata should be specified as **Property** node(s). Each **Property** node has **DispalyName**, **Type** and **AddOnFilter** attributes whose value should be configured.

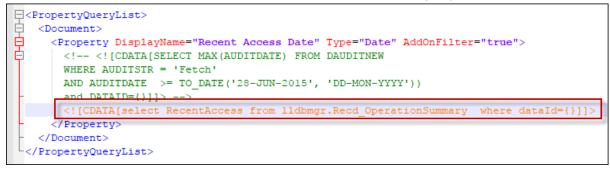
2. The **Property** node should include values for **DisplayName** for a metadata, **Type** for data type of the metadata.

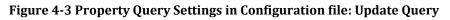
The property node includes **AddOnFilter** attribute with default empty value. This property provides additional capability to use the newly added metadata in Exporter Filter when its value is set to **"true"**.





3. Add the SQL Query for the property. SQL Query should include "{}" placeholder for 'datald' in WHERE clause. The value for 'datald' for data item will be included in query at runtime.





4. Save and close the file.

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